

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : |          | 31 July 2020           |                                  |   |
|------------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges a         | ınd Clea | ring Limited           |                                  |   |
| _                                  |          | Chemical Group I       | Limited                          |   |
| Date Submitted                     | 4 Augu   | st 2020                |                                  |   |
| I. Movements in Authorised S       | Share Ca | apital                 |                                  |   |
| 1. Ordinary Shares                 |          |                        |                                  |   |
| (1) Stock code : <b>1986</b>       | _Descrip | otion : Ordinary       | y Shares                         |   |
|                                    |          | No. of ordinary shares | Par value<br>(US\$)              | Authorised share capital (US\$)           |
| Balance at close of preceding      | g month  | 2,000,000,000          | 0.01                             | 20,000,000.00                             |
| Increase/(decrease)                |          | Nil                    |                                  | Nil                                       |
| Balance at close of the month      | า        | 2,000,000,000          | 0.01                             | 20,000,000.00                             |
| (2) Stock code : N/A               | Descrip  | otion :                | N/A                              | 4   |
|                                    |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding      | g month  | N/A                    |                                  | N/A                                       |
| Increase/(decrease)                |          | N/A                    |                                  | N/A                                       |
| Balance at close of the month      | า        | N/A                    |                                  | N/A                                       |

| 2. Preference Shares                          |                                |                                  |   |  |
|---|--------------------------------|----------------------------------|---|--|
| Stock code : N/A Descri                       | ption :                        | N/A                              |   |  |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month           | N/A                            |                                  | N/A   |  |
| Increase/(decrease)                           | N/A                            | -                                | N/A   |  |
| Balance at close of the month                 | N/A                            |                                  | N/A   |  |
| 3. Other Classes of Shares                    |                                |                                  |   |  |
| Stock code : N/A Descri                       | ption :                        | N/A                              | Α   |  |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of preceding month           | N/A                            |                                  | N/A   |  |
| ncrease/(decrease)                            | N/A                            | -                                | N/A   |  |
| Balance at close of the month                 | N/A                            |                                  | N/A   |  |
| Total authorised share capital at the (US\$): | end of the month               | 20                               | 0,000,000.00                                    |  |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other      |
|--|------------------------|-----|------------------|-------------------|
|  | (1)                    | (2) | shares           | classes of shares |
| Balance at close of preceding month      | 1,035,195,500          | N/A | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | (2,049,500)            | N/A | N/A              | N/A               |
| Balance at close of the month            | 1,033,146,000          | N/A | N/A              | N/A               |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the                       | Issuer which                    | are to be Listed                                   | k                                |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  | -                                | <del>-</del>                              |   | -   |
| Stock code (if listed)                                |                                 |  |                                  |   |   |   |
| Class of shares                                       |                                 |  | -                                |   |   |   |
| issuable (Note 1)                                     |                                 |  |                                  |   |   |   |
| Subscription price                                    |                                 |  | _                                |   |   |   |
| EGM approval date                                     |                                 |  | -                                |   |   |   |
| (if applicable)                                       | (                               | \  |                                  |   |   |   |
| (dd/mm/yyyy)<br>2. <b>N/A</b>                         | ( / /                           |  | -                                |   |   |   |
| 2. IV/A   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   | -   |
| Stock code (if listed)                                |                                 |  |                                  |   |   |   |
| Class of shares                                       |                                 |  | =                                |   |   |   |
| · · · · · · · · · · · · · · · · · · ·                 |                                 |  | =                                |   |   |   |
| Subscription price                                    |                                 |  | _                                |   |   |   |
| EGM approval date                                     |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           | )  |                                  |   |   |   |
| 3. <b>N/A</b>   | ( , ,                           | /  | =                                |   |   |   |
| 011411  |                                 |  |                                  |   |   |   |
|   |                                 | <u></u> .  |                                  |   |   |   |
| ( / / )   |                                 |  | ·                                |   |   |   |
| Stock code (if listed)                                |                                 |  | _                                |   |   |   |
| Class of shares                                       |                                 |  |                                  |   |   |   |
| ·   |                                 |  | _                                |   |   |   |
| Subscription price EGM approval date                  |                                 |  | _                                |   |   |   |
| (if applicable)                                       |                                 |  |                                  |   |   |   |
|   | ( / /                           | )  | _                                |   |   |   |
| 4. <b>N/A</b>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares             |                                 |  | _                                |   |   |   |
| inguable (Note 1)                                     |                                 |  |                                  |   |   |   |
| Subscription price                                    |                                 |  | -                                |   |   |   |
| EGM approval date                                     |                                 |  | -                                |   |   |   |
| (if applicable)                                       |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  | _                                |   |   |   |
|   |                                 | Total E  | 2 (Ordin                         | ary shares)                               | Nil   |   |
|   |                                 | Total L  |                                  | nce shares)                               | N/A   | -   |
|   |                                 |  | •                                | Other class)                              | N/A   | =   |

| Class and description                     | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| 1. <b>N/A</b>                             |                                      |                                    |                                  |                              |   |   |
|   | <u></u>                              |                                    |                                  |                              |   |   |
|   | <u></u>                              |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    | <u> </u>                         |                              |   |   |
| Class of shares                           |                                      |                                    |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |   |   |
| Subscription price<br>EGM approval date   |                                      |                                    |                                  |                              |   |   |
| (if applicable)                           | , , , , ,                            |                                    |                                  |                              |   |   |
| (dd/mm/yyyy))<br>2. <b>N/A</b>            | ( / / )                              |                                    |                                  |                              |   |   |
| 2. N/A                                    |                                      |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                      |                                    |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |   |   |
| Subscription price                        |                                      |                                    |                                  |                              |   |   |
| EGM approval date (if applicable)         |                                      |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              |                                    |                                  |                              |   |   |
| 3. <b>N/A</b>                             |                                      |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
|   | _                                    |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |   |   |
| Class of shares issuable (Note 1)         |                                      |                                    |                                  |                              |   |   |
| Subscription price                        |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      |                                    |                                  |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                              |                                    |                                  |                              |   |   |
| 4. <b>N/A</b>                             |                                      |                                    |                                  |                              |   |   |
|   | <u></u>                              |                                    |                                  |                              |   |   |
|   | <u> </u>                             |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |   |   |
| Class of shares                           |                                      |                                    |                                  |                              |   |   |
| issuable (Note 1) Subscription price      |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      |                                    |                                  |                              |   |   |
| (if applicable)                           | (                                    |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              |                                    | otal C. (Ordina                  | ary shares)                  | Nil   |   |
|   |                                      |                                    | (Preferen                        | ce shares)                   | N/A   | <del>-</del>  |
|   |                                      |                                    | (0                               | ther class)                  | N/A   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under onare option ochemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <b>N/A</b>   |  |   |
|   |  |   |
| <del>-</del>  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. <b>N/A</b>   |  |   |
|   |  |   |
| -   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. <b>N/A</b>   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | •   |
| (Other class)   | 1975   | •   |
|   |  |   |

| Ot | her Movements | in Issued Sha | re Capital     |   |       |   |  |   |
|----|---------------|---------------|----------------|---|-------|---|--|---|
|    | Type of Issue |               |                |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | <b></b>       |               |                | Class of shares                         |       |   |  |   |
|    |               |               |                | issuable (Note 1)                       |       |   |  |   |
| 1. | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |               |                | EGM approval date:                      | ( / / | ) |  |   |
|    |               |               |                | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |               |                |   |       |   |  |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |               | ,              | EGM approval date:                      | ( / / | ) |  |   |
|    |               |               |                | (dd/mm/yyyy)                            | `     | , | N/A  | N/A   |
|    |               |               |                |   |       |   |  |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |               |                | EGM approval date:                      | ( / / | ) |  |   |
|    |               |               |                | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |               |                |   |       |   |  |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | <b>N</b> 1/A   | <b>N</b> 1/A  |
|    |               |               |                |   |       |   | N/A  | N/A   |

|    | Type of Issue           |            |                      |   |           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-------------------------|------------|----------------------|---|-----------|--|---|
| 5. | Scrip dividend          | At price : | State<br>currency——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | )         | N/A  | N/A   |
|    |                         |            |                      | Class of shares repurchased (Note 1)  Repurchase date: (yet to be cancelled) (dd/mm/yyyy)                       | ary<br>es |  |   |
| 6. | Repurchase of shares    |            |                      | Cancellation date : (dd/mm/yyyy) (20/07/20 (2,049,50 (See Remarks   | 0)        |  |   |
|    |                         |            |                      | General Meeting approval date: (dd/mm/yyyy) (12/06/20   | 20)       | <u>(2,049,500)</u>   | N/A   |
| 7. | Redemption of<br>shares |            |                      | Class of shares redeemed (Note 1)  Redemption date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy)) |           | N/A  | N/A   |
| 8. | Consideration issue     | At price : | State<br>currency    | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | )         | N/A  | N/A   |

| Type of Issue  |   | shares of shissuer issued issued during the month in pursuant pursuant thereto their closs | o. of new<br>nares of<br>uer which<br>nay be<br>ssued<br>ursuant<br>reto as at<br>se of the<br>month |
|--|---|--|--|
| 9. Capital reorganisation                            | Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  |  |  |
|  | EGM approval date: ( / / )<br>(dd/mm/yyyy)  | <u>N/A</u>   | N/A  |
| 10. Other (Please specify) At price : State currency | Class of sharesissuable (Note 1)  - Issue and allotment ( / / ) date : (dd/mm/yyyy) |  |  |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)   | N/A  | N/A  |
|  | Total E. (Ordinary<br>shares<br>(Preference shares<br>(Other class                  | ) (2,049,500)<br>N/A   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)             | (2,049,500) |
|---|-------------|
| (2)   | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):               | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):         | N/A         |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").) | sued Share  |

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);

| (v)    | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |
|--------|---|
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |

| indiliaino (li alivi | Remarks | (if anv | ): |
|----------------------|---------|---------|----|
|----------------------|---------|---------|----|

| The Company repurchased on the Stock Exchange of Hong Kong Limited 234,000 Shares, 428,000 Shares, 676,500 Shares, 401,000 Shares and 310,000 Shares (i.e. a total of 2,049,500 Shares) on 12 June, 15 June, 16 June, 26 June and 30 June 2020, respectively. Those 2,049,500 Shares had been cancelled on 20 July 2020. |
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|  |
| Submitted by: Ge Yi  |
| Title: Director  (Director, Secretary or other duly authorised officer)  |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.